



ALAMEDA COUNTY  
CONGESTION MANAGEMENT AGENCY

1333 BROADWAY, SUITE 220 • OAKLAND, CA 94612 • PHONE: (510) 836-2560 • FAX: (510) 836-2185  
E-MAIL: mail@accma.ca.gov • WEB SITE: accma.ca.gov

*July 23, 2009*  
*Agenda Item 7.4*

## MEMORANDUM

**Date:** July 15, 2009

**To:** CMA Board

**From:** Plans and Programs Committee

**Subject:** Project Study Report(PSR)/Project Initiation Document(PID):  
Caltrans Oversight of FY 2009/10 Projects

### Action Requested

The FY 2009/2010 State budget proposes to charge local agencies for Caltrans staff time spent overseeing development of PSR/PID documents. Staff will provide a status update on the FY 2009/2010 PSR/PID priority list for Alameda County.

### Next Steps

Staff is working with Caltrans District 4 staff regarding how to maintain delivery of the ongoing PSR/PID efforts as well as initiate new PSR/PID efforts. Staff is also monitoring the budget (and associated legislation) process as well as state wide discussions on this issue.

### Discussion

Project Study Report(PSR)/Project Initiation Document(PID) documents are required by Caltrans prior to approving STIP funding for a project. Caltrans is also requesting PSR/PID documents prior to obligating federal funding for projects on state highways. In the past, the CMA has worked with Caltrans on an annual basis to identify PSR/PID efforts that would be supported in a fiscal year. The discussion generally focused on the amount of resources available for PSR/PIDs within Caltrans annual budget and aligning that with the amount of work required for oversight of the proposed PSR/PIDs. This process was initiated in the winter of 2009 for 2009/2010 (see attached list of projects from that effort).

As part of the 2009/2010 state budget process, it is proposed that Caltrans will be reimbursed by a local entity for any work performed by Caltrans when it reviews or prepares PSR/PIDs. Most PSR/PID documents are performed via consultant contract. The question this raises is can the local agency fund the PSR/PID work as well as the Caltrans oversight cost.

The budget has not been approved, and therefore this is still a proposal. Caltrans is preparing draft guidelines to implement the proposal and discussions are occurring throughout the state. There are more questions than answers at this point. Questions that need to be addressed include:

- Do project sponsors have the financial capacity to fund the additional costs associated with Caltrans oversight costs?
- How will Caltrans estimate cost of oversight fees?
  - Per hour
  - Per milestone
  - Percentage of capital cost
  - Percentage of project development costs
  - Other method
- How will Caltrans track and report costs
- Can the PSR/PID process be revised to minimize oversight costs?
- Will a cooperative agreement be used?
  - Can you have a countywide cooperative agreement covering all projects in the county?
  - How long will it take to complete a cooperative agreement?

A larger question is how this will affect the overall development of the “shelf” of projects that we have had as a county, allowing sponsors to put forward projects that are ready to receive funding when it becomes available(both expected and unforeseen revenue).

Attachment

## ACCMMA STIP (Non-SHOOPP) 9/10 PID Workplan

Item	Current PID Status	Priority	County	Begin Post-mile	End Post-mile	Improvement (Type of Work)	Location	SPONSOR	K-Phase EA	Estimated Project (\$M)	Completion Date (Month/Year)	Type of PID	Proposed Fiscal Year	Construction Begins	Transportion Plan	Sponsor	Capital Fund Source	Project Manager	PID Initiation Date (Month/Day/Year)	
1	Carryover	QA	ALA	112	0.40	0.60	Modify I/C and widen C/I/C	Davis Street @ I-880 in San Leandro	ACCMMA	21.1	2/4/10K	12/2009	PSR	TBD	2/10/11	Y	ACCMMA	Measure B LATIP TEA-LU	John Chang	5/18/2006
2	Carryover	QA	ALA	238	5.40	6.10	Widen roadway	From East King Avenue in Fremont to O'Connell Lane in Union City	ACTIA	5.0	4/4/20K	10/2009	Coop Agmt	EIR	2/10/11	Y	ACTIA	Measure B LATIP	Kevin Azarml	9/26/2007
3	Carryover	QA	ALA	880	22.5	25.3	I-C reconstruction	Marina Blvd in San Leandro	ACCMMA	33	0/3/70K	0/4/2010	PSR	TBD	2/11/12	Y	ACCMMA	Local LATIP	Stan Gee	2/18/2008
4	Carryover	QA	ALA	1080	3.78	4.48	I-80 Bicycle/Pedestrian Bridge at 65th St. in Emeryville	City of Emeryville	ACTIA	8.0 to 15.0	0/2/200K	12/2009	PSR	CE	2/10/11	Y	Emeryville ACCMMA	Not Identified	TBD	10/14/2008
5	Carryover	QA	ALA	880	30.10	32.4	Modify access ramps	Broadway, Jackson, Washington, Market, Martin Luther King and Possey Webster Tubes in Oakland	ACTIA	100.0	0/3/80K	12/2009	PSR	EIR/EIS	2/12/13	Y	City of Alameda ACTIA	\$6 M Measure B funds identified. Remaining construction funding yet to be identified.	Stan Gee	12/24/2008
6	Hold	QA	ALA	080	6.30	6.80	Roundabouts	Gilman St/I/C in Berkeley	ACCMMA	7.0	0/4/70K	TBD	PSR	TBD	2/12/13	Y	City of Berkeley SAFETEA-LU	Local	Cheryl Nevares	3/4/2004
<b>Proposed New PIDs in 09/10 Workplan</b>																				
7	Proposed	QA	ALA	262	0	1.1	Widen cross connector from 4 to 6 lanes and I/C modifications	Mission Blvd between I-680 and I-880 from Fremont to Milpitas	ACCMMA	TBD	0/6/2010	PSR	EIR	TBD	N	City of Fremont ACCMMA	Local Measure Fund	Kevin Azarml	TBD	
8	Proposed	QA	ALA	084	TBD	TBD	Roundabout	Intersection Niles Canyon Rd/Paloma Way and Pleasanton-Sunol Rd in unincorporated Alameda County	ACPW	0.8	TBD	0/12/2010	PSR	TBD	2/11/12	N	Alameda County Public Works Agency	Local Subvention (Prop 1B)	TBD	TBD
9	Proposed	QA	ALA	185	TBD	TBD	Streetscape improvement	East 14th St from 162nd Ave to Rufus Court at SR-238 OIC	ACPW	7.0	TBD	1/2/2009	S/PSR	CE	2/10/11	N	Alameda County Redevelopment Agency	Alameda County Tax Increment	TBD	TBD
10	Proposed	QA	ALA	580	TBD	TBD	I/C modification	Vasco Rd/I/C in Livermore	City of Livermore	5.0	TBD	0/6/2010	PSR	FONSI	2/11/12	N	TBD	TBD	TBD	TBD
<b>Studies in 09/10 Workplan</b>																				
11	Carryover	QA	ALA CC SJ	239	NA	NA	SR-239 Feasibility Study - linked to potential route adoption of SR239	Eastern Alameda and Contra Costa Counties and western San Joaquin County		TBD	TBD	Study	TBD	TBD	N	TBD	TBD	M Gilmour	NA	
12	Active	QA	ALA CC	024	TBD	TBD	SR-24 Corridor Study	SR-24 Corridor		TBD	TBD	Study	TBD	TBD	TBD	TBD	E Alt	NA		

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